

**NIAGARA COUNTY INDUSTRIAL DEVELOPMENT AGENCY
NOTICE OF PUBLIC HEARING**

NOTICE IS HEREBY GIVEN that a public hearing pursuant to Article 18-A of the New York General Municipal Law will be held by the Niagara County Industrial Development Agency (the "Agency") on August 27, 2026 at 2:00 p.m., local time, at the City of Lockport, located at the Lockport Municipal Building, One Locks Plaza, Lockport, New York 14094, in connection with the following matter:

MOOSE AND SQUIRREL HOLDINGS LLC and/or an individual(s) or affiliate, subsidiary, or entity or entities formed or to be formed on its behalf (the "Company"), has submitted an application to the Agency, a copy of which is on file at the office of the Agency, requesting that the Agency consider undertaking a project (the "Project") consisting of: (A) the acquisition by the Agency of a leasehold interest in land located at 116 and 120 Main Street in the City of Lockport, Niagara County, New York and all other lands in the County of Niagara where, by license or easement or other agreement, the Company or its assignees are making improvements that benefit the Project (the "Land"); (B) the renovation of two (2) existing buildings totaling approximately 66,500+/- SF located on the Land to include 16 market-rate apartments, first floor commercial space, basement and lower level leasable space, residential common areas and building service areas in the historic F&M Tower, as well as the redevelopment of the one-story adjacent building into indoor resident parking and flexible commercial space (the "Improvements"); and (C) the acquisition and installation in and around the Improvements of certain items of machinery, equipment and other tangible personal property (the "Equipment" and collectively with the Land and the Improvements, the "Facility"); and

The Agency will acquire a leasehold interest in, the Facility and lease the Facility back to the Company. The Company will operate the Facility during the term of the lease. At the end of the lease term, the Company will purchase the Facility from the Agency, or if the Agency holds a leasehold interest, the leasehold interest will be terminated. The Agency contemplates that it will provide financial assistance (the "Financial Assistance") to the Company in the form of sales and use tax exemption benefits, mortgage recording tax exemption benefits, and real property tax abatement benefits consistent with the policies of the Agency.

A representative of the Agency will be at the above-stated time and place to present a copy of the Company's project application and hear and accept written and oral comments from all persons with views in favor of or opposed to or otherwise relevant to the proposed Financial Assistance.

This public hearing is being conducted in accordance with Subdivision 2 of Section 859-a of the New York General Municipal Law.

DATED: August 12, 2026

NIAGARA COUNTY INDUSTRIAL
DEVELOPMENT AGENCY

By: 
Andrea Klyczek, Executive Director